

# Financial Services Morning Report

*Digital News*



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,065.68	0.1	9.7	23.4	21.5	3.8	3.1	1.70%
MSCI Emerging Markets Index	1,249.38	0.7	16.2	16.2	15.2	2.0	1.7	2.56%
MSCI FM FRONTIER MARKETS	659.72	0.5	23.9	-	12.5	1.7	1.7	3.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	666.35	0.1	17.0	11.7	13.9	1.9	1.7	4.08%
Muscat Stock Exchange MSX 30 Index	4,654.34	1.2	1.7		12.5	0.7	0.8	6.14%
Tadawul All Share Index	11,006.98	(0.3)	(8.6)	16.9	22.1	2.0	2.4	4.25%
Dubai Financial Market General Index	6,093.76	(0.2)	18.1	10.6	11.5	1.8	1.2	4.86%
FTSE ADX GENERAL INDEX	10,261.69	0.2	8.9	20.7	22.3	2.7	2.4	2.21%
Qatar Exchange Index	10,915.20	1.0	3.3	12.1	14.0	1.4	1.5	4.50%
Bahrain Bourse All Share Index	1,945.46	(0.1)	(2.0)	13.2	11.5	1.4	1.0	9.81%
Boursa Kuwait All Share Price Return Index	8,598.42	0.8	16.8	21.2	21.3	1.5	1.6	3.12%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	657.94	1.0	15.5	17.4	17.1	2.0	1.8	2.49%
Nikkei 225	39,819.11	(0.2)	(0.2)	18.4	25.3	2.1	1.9	1.92%
S&P/ASX 200	8,757.18	1.4	7.3	21.5	19.5	2.5	2.2	3.34%
Hang Seng Index	24,825.66	1.3	23.8	11.9	10.9	1.3	1.1	3.16%
NSE Nifty 50 Index	24,968.40	(0.6)	5.6	24.5	24.5	3.4	3.4	1.30%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	182.53	(0.1)	7.4	15.7	16.3	2.1	2.0	3.18%
MSCI Emerging Markets Europe Index	163.31	1.3	38.0	11.7	8.1	1.4	1.1	3.25%
FTSE 100 Index	8,992.12	0.2	10.0	13.6	14.2	2.0	1.8	3.41%
Deutsche Boerse AG German Stock Index DAX	24,289.51	(0.3)	22.0	20.8	15.7	2.0	1.7	2.44%
CAC 40	7,822.67	0.0	6.0	16.1	16.0	1.9	1.8	3.20%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,264.55	0.0	7.5	26.9	24.2	5.1	4.3	1.26%
S&P 500 INDEX	6,296.79	(0.0)	7.1	26.7	24.1	5.3	4.5	1.23%
Dow Jones Industrial Average	44,342.19	(0.3)	4.2	23.6	21.6	5.6	4.8	1.64%
NASDAQ Composite Index	20,895.66	0.0	8.2	43.0	39.3	7.4	6.1	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	551.6	0.4	0.4	-33%		142%	
Gold Spot \$/Oz	3,349.9	0.3	27.6	-2%		219%	
BRENT CRUDE FUTR Sep25	69.3	-0.3	-4.6	-16%		48%	
Generic 1st'OQA' Future	71.1	0.1	-6.5	-43%		285%	
LME COPPER 3MO (\$)	9,778.5	1.2	11.5	-10%		126%	
SILVER SPOT \$/OZ	38.2	0.1	32.1	-1%		219%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	98.5	-0.26	-9.22	-14%		11%	
Euro Spot	1.1626	0.26	12.29	-7%		21%	
British Pound Spot	1.3416	0.00	7.19	-15%		26%	
Swiss Franc Spot	0.8013	0.40	13.24	-22%		1%	
China Renminbi Spot	7.1747	0.10	1.74	-2%		16%	
Japanese Yen Spot	148.8	-0.15	5.64	-8%		49%	
Australian Dollar Spot	0.6509	0.32	5.19	-20%		13%	
USD-OMR X-RATE	0.3850	0.00	-0.01	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.00	0%		0%	
USD-EGP X-RATE	49.4090	0.05	2.90	-4%		534%	
USD-TRY X-RATE	40.3784	-0.16	-12.44	0%		1404%	

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	4.58
Abu Dhabi	16/04/2030	4.12
Qatar	16/04/2030	4.21
Saudi Arabia	22/10/2030	4.53
Kuwait	20/03/2027	4.40
Bahrain	14/05/2030	6.22

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	148.84	0.0%	4.1%
S&P MENA Bond TR Index	145.06	0.0%	4.1%
S&P MENA Bond & Sukuk TR Index	145.72	0.0%	4.1%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.33	0.09
UK	-	-
EURO	2.00	(0.57)
GCC		
Oman	4.56	2.13
Saudi Arabia	5.41	0.91
Kuwait	4.06	1.50
UAE	4.10	0.36
Qatar	4.65	1.13
Bahrain	5.66	1.52

Source: FSC

## Oman Economic and Corporate News

### Traded value of real estate deals in Oman hit OMR1.11bn by May 2025

The total value of real estate transactions in the Sultanate of Oman fell by 10 percent reaching OMR1.11 billion by the end of May 2025 compared to OMR1.23 billion during the same period in 2024. Data released by the National Centre for Statistics (NCSI) and Information showed a 13.5 percent increase in fees collected for all legal transactions, reaching OMR30.9 million, compared to OMR27.2 million during the same period last year. Value of sales contracts. The traded value of sales contracts also increased by 17.3 percent to reach OMR536.3 million by the end of May 2025 compared to OMR457.2 million during the same period in 2024. In contrast, the number of sales contracts decreased by 2.6 percent to 27,302 compared to 28,023 during the same period last year.

[Source: Times of Oman](#)

## Middle east Economic and Corporate News

### Qatar: MoCI launches five new e-services, e-transactions rise by 5.38% in Q2

Ministry of Commerce and Industry's (MoCI) Single Window platform launched five new electronic services in the second quarter (Q2) of this year and saw an increase of 5.38% in the electronic transactions on a quarterly basis. Minister of Commerce and Industry, H E Sheikh Faisal bin Thani bin Faisal Al Thani, stated in a post on his official X account, "I am delighted to share the results of the Ministry's periodic monitoring system, our mechanism for measuring performance and evaluating impact. In the second quarter of 2025, the time taken to complete registrations and licenses decreased to two days (98% electronically), and 88% of customers expressed satisfaction with the Single Window services – as part of our commitment to improving the investment environment in the country."

[Source: Zawya](#)

## International Economic and Corporate News

### 5 big analyst AI moves: Microsoft PT hike; Tesla, Intel could soar on earnings

Bank of America (BofA) this week raised its price target on Microsoft Corporation (NASDAQ:MSFT) to \$585 from \$515 ahead of the company's July 30 earnings release, flagging strong momentum in cloud infrastructure, encouraging partner feedback, and early signs of traction from its AI Copilot tools.

[Source: Investing.com](#)

## Oil and Metal News

### Oil prices rise after EU agrees Russian sanctions

Oil prices rose Friday, adding to the previous session's sharp gains fueled by drone attacks on Iraqi oil fields, as investors weighed new European Union sanctions against Russia. At 08:10 ET (12:10 GMT), Brent Oil Futures expiring in September gained 1.6% to \$70.60 per barrel and West Texas Intermediate (WTI) crude futures rose 1.8% to \$68.73 per barrel.

[Source: Investing.com](#)

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